

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 27, 2004

REGISTRATION NO.: 24643

BONDS ISSUED BY: Grandview R-II School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Jefferson

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Roof repairs, the repair and installation of heating, ventilation and air conditioning systems; installation of new windows and doors; technology upgrades; acquisition of new buses; the completion of renovations to the kitchen including new freezers; the repair and remodeling of restrooms; asphalt repaving of parking lots; for the completion of other remodeling and repair improvements to the existing facilities of the District; and to fund future priority facility needs of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.350%	\$ 90,000.00	03/01/2012
3.500%	90,000.00	03/01/2013
3.600%	100,000.00	03/01/2014
3.700%	100,000.00	03/01/2015
3.800%	100,000.00	03/01/2016
3.900%	110,000.00	03/01/2017
4.000%	110,000.00	03/01/2018
4.150%	120,000.00	03/01/2019
	125,000.00	03/01/2020 *
	130,000.00	03/01/2021 *
	135,000.00	03/01/2022 *
	140,000.00	03/01/2023 *
	150,000.00	03/01/2024 *
4.500%	680,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2009 without premium.
 BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,482,000.00
 INTEREST RATE: 4.2993%
 ASSESSED VALUATION: \$45,297,442
 INDEBTEDNESS: (Including this issue) \$6,050,000
 NOTICE OF ELECTION: Published one newspaper July 19 and 26, 2004
 DATE OF ELECTION: August 3, 2004
 ELECTION RESULTS: Yes...801 No...310
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable